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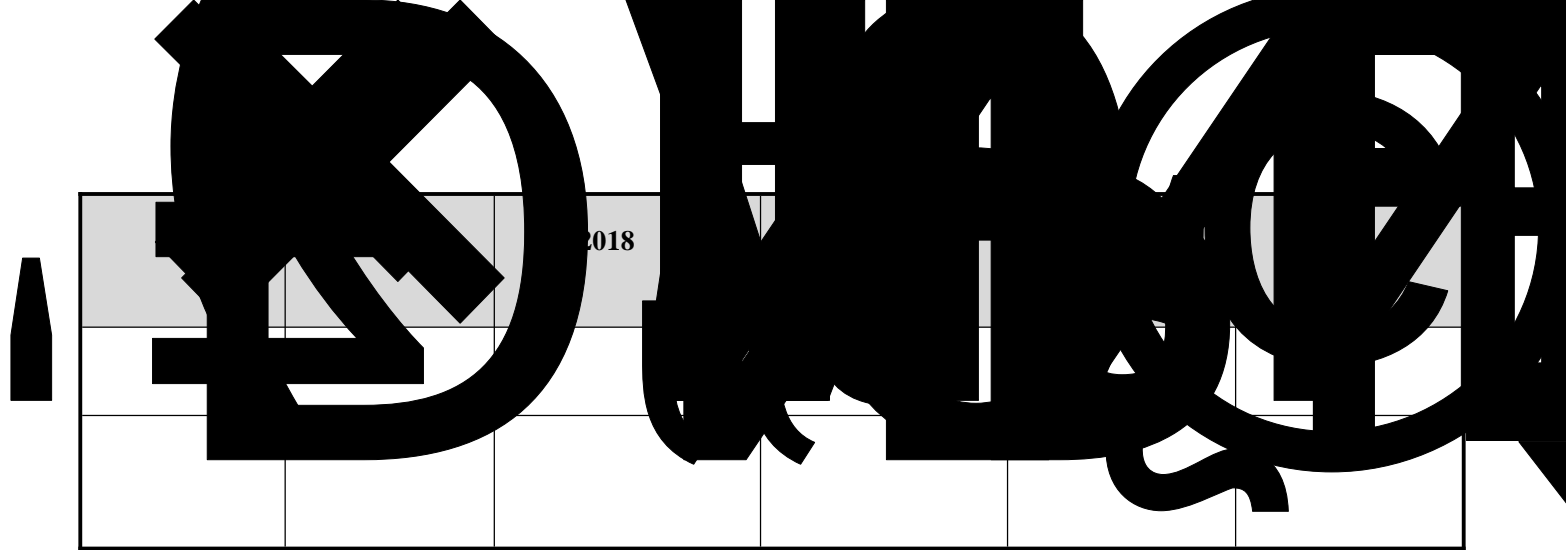
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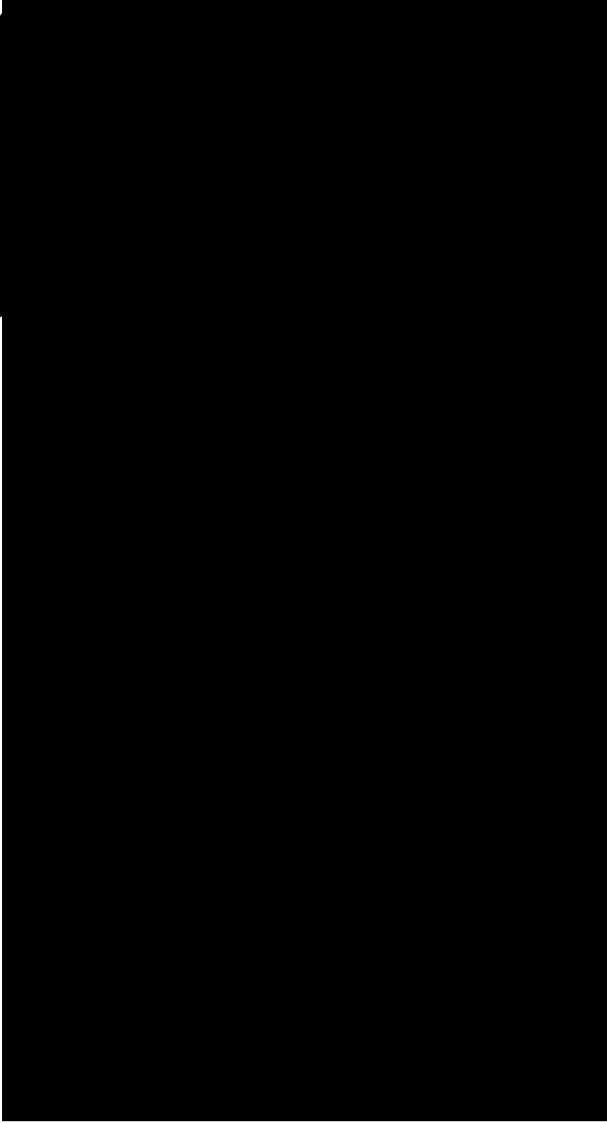
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(本页无正文, 为《桃李面包股份有限公司与中信证券股份有限公司<关于桃李面包股份有限公司发行公司债券的函>的回复》之发行人盖章页)

桃李

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代表人：



梁勇



康锐



中信证券股份有限公司

2019年6月27

保荐机构董事长声明

本人认真审阅桃李面包股份有限公司本次发行  
解报告涉及问题的核查过程、本公司的内核和风险控制  
勤勉尽责原则履行核查程序，告知函回复报告不存在  
重大遗漏，并对披露文件的真实性、准确性、完整性

函回复报告  
制流程，确  
假记载、该  
及时性承担

董事长：

Tu

张华伟

22

2019